

Generated: May 19, 2023 12:14PM

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U.S. Bankruptcy Court

New York Southern Bankruptcy - Manhattan

THIS IS A COPY

Receipt Date: May 19, 2023 11:49AM

Christian Flowes

Rcpt. No: 10000323

Trans. Date: May 19, 2023 11:49AM

Cashier ID: #QS

CD	Transaction	Case/Party/Defendant	Qty	Price	Amt
CL	TRANSFER OF CLAI	22-10943-mew	1	26.00	26.00

CD	Tender	Amt
CC	CREDIT	\$26.00

Total Due Prior to Payment: \$26.00

Total Tendered: \$26.00

Total Cash Received: \$0.00

Cash Change Amount: \$0.00

Judge: mew **Case:** 22-10943-mew

Debtor: Voyager Digital Holdings, Inc.

Any party submitting payment for filing fees which are returned or denied for insufficient funds will be required to pay an additional charge of \$53.00.



TRANSFER AGREEMENT

FILED
U.S. BANKRUPTCY COURT

2023 MAY 19 A 11: 50

SELLER:

Ezequiel Lopez Nieves

BUYER:

Alternative Liquidity Index LP

EFFECTIVE DATE:

05/18/2023

DEBTOR:

Voyager Digital Holdings, Inc., et al.

COURT:

United States Bankruptcy Court, Southern District of New York

CLAIM(S):

<u>Claim Type</u>	<u>Unique Identifying #</u>	<u>Claim Amount</u>
Schedule Claim	A046	\$126,465.77
Xclaim Listing	xcm_255	

SELLER and BUYER (each a "Party" and together the "Parties") hereby enter into this Transfer Agreement ("Agreement") as of the Effective Date to govern and effect the sale from SELLER to BUYER of the Claim(s) and other Assigned Rights. This Agreement incorporates the Standard Trading Terms and Conditions (the "Standard Terms") in their entirety and without modification. In the event of any conflict or inconsistency between this Agreement and the Standard Terms, this Agreement shall govern and control. Capitalized terms used but not otherwise defined in this Agreement shall have the meanings set forth in the Standard Terms.

Buyer: Alternative Liquidity Index LP

Seller: Ezequiel Lopez Nieves

DocuSigned by:

Jacob Mohs

30100C855D02741C

Name: Jacob Mohs

DocuSigned by:

Ezequiel Lopez Nieves

0406C125680E4AA

Name: Ezequiel Lopez Nieves



TRANSFER AGREEMENT

EXHIBIT 1

Purchase Price Calculation

Claim Amount:	\$ 126,465.77
Purchase Rate:	29%
Purchase Price:	\$ 36,675.07

Notice and Payment Instructions

BUYER

Contact Information

jacobmohs@alternativeliquidity.net

SELLER

Contact Information

lopeazy91@gmail.com

Payment Instructions

Ezequiel Lopez Nieves

Academy Bank

Routing 107001481

Account 9210862620



**United States Bankruptcy Court
Southern District of New York**

In re Voyager Digital Holdings, Inc., et al.

Case No. 22-10943 (MEW)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A claim has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Name of Transferee

Ezequiel Lopez Nieves

Alternative Liquidity Index LP

1360 E Jarvis Ave
Mesa Az 85204

11500 Wayzata Blvd #1050
Minnetonka, Minnesota, 55305

jacobmohs@alternativeliquidity.net

Schedule F Claim # A046

Transferred Claim Amount as detailed on Schedule F

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

DocuSigned by:

Jacob Mohs

30100CB58D2741C

05/18/2023

Transferee

Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Ezequiel Lopez Nieves, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has unconditionally and irrevocably sold, transferred and assigned to **Alternative Liquidity Index LP**, its successors and assigns, all right, title and interest in and to the claim(s) identified below, against **Voyager Digital Holdings, Inc., et al.**

Schedule F Claim # A046


Claim Amount \$126,465.77

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer as the valid owner of the claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications in respect of the claim, to Buyer.

Date: 05/18/2023

Buyer:


Alternative Liquidity Index LP

DocuSigned by:

30100C858D2741C

Name: Jacob Mohs

Seller:

Ezequiel Lopez Nieves

DocuSigned by:

0406C125680E4AA

Name: Ezequiel Lopez Nieves

claim

NAME (REDACTED) AND LAST 4 DIGITS OF ACCOUNT NUMBER		ADDRESS	AMOUNT OF CLAIM	INDICATE IF CLAIM IS CONTINGENT, UNLIQUIDATED, DISPUTED	SUBJECT TO OFFSET?
A046		Address on File	BTC 2.83; ETH 60		